

2021 Candidates

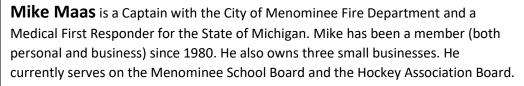
for the Board of Directors



Wanda Carlson has currently served on the Board since August 2019. She has also previously served on the Supervisory Committee and the Board of Directors when the credit union was still located by the mill. Wanda is the current Vice-Chair and serves on the Personnel Committee.

Wanda's career history includes being a Financial Accounting Manager & Cashier at Scott Paper Co.; Trained U.S. and Canadian employees on the Kimberly-Clark ordering system; Managed North Reach clinics and taught the Medical Terms and Ethics & Confidentiality Classes.

Her reasons to continue to serve on the Board: "My goal has always been to work with and help people develop to their highest potential. Being a Board Member is an honor and commitment to the employees and all members. I want to help us grow in the community and provide financial stability to all. "



His reasons to serve on the Board: "I would love to be a Board Member to help serve all members. I want to see the credit union become diversified to all walks of life and treated equally. I want Tri-County Credit Union to continue to be successful."

Matt Milatzo has been a member at Tri-County Credit Union for twelve years. He is a leadman welder at Marinette Marine. He has management skills, interpersonal skills, leadership skills, problem-solving skills as well as the ability to delegate tasks efficiently. He also has a vast knowledge on loans, investing and money management.

His reasons to serve on the Board: "I feel as if I would be a good candidate to be on the board of directors as I am a good example of a loyal member. I have ideas coming from a long-standing customers point of view. I am at the age where I can relate and represent everyone if I was on the board of directors. I feel I can help the credit union improve performance and customer relations."



Jess Morgan started real estate career in 2003 and currently holds an Associate Broker license in MI and a Salesperson in WI. She served as Director on the Delta County Board of Realtors from 2005-2008 and on the Marinette County Board of Realtors as Chairperson of RPAC Committee, Director, Vice President, and current two-term President. She was also the owner of Flips Gymnastics from 2005-2014.

Her reasons to serve on the Board: "I see the legal, financial, and technical challenges that surround us. I look forward to the strategic planning needed to marry the hometown values of this Credit Union and the technology required to remain relevant."



